

MAYOR DAVID J. NARKEWICZ

City of Northampton Office of the Mayor 210 Main Street Room 12

Northampton, MA 01060-3199 (413) 587-1249 Fax: (413) 587-1275

mayor@northamptonma.gov

TO:

City Council

FROM:

Mayor David J. Narkewicz

DATE:

November 6, 2014

RE:

Appointment of Board of Almoners and Trust Fund Committee

Board of Almoners

- Andrea Murray, 54 Day Ave., Northampton term November 2014 November 2015
- Susan Stubbs, 13 Trumbull Rd., Northampton term November 2014 November 2015
- Patricia Ahearn, 20 Fort St., Northampton term November 2014 November 2016
- Joseph Misterka, 312 Chesterfield Rd., Leeds term November 2014 November 2016
- Michael Shaughnessy, 153 Bridge St., Northampton term November 2014 November 2017

Trust Fund Committee

- Bill Williams, 11 Barrett Place, Northampton term November 2014 November 2015
- David Herships, 22 Warburton Way, Northampton term November 2014 November 2016
- Gerald Budgar, 127 Bridge St., Northampton term November 2014 November 2017



Online Form Submittal: Application for Appointment to Boards, Committees and Commissions

1 message

noreply@civicplus.com <noreply@civicplus.com> To: mayor@northamptonma.gov

Thu, Oct 30, 2014 at 11:47 AM

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Application for Appointment to Boards, Committees and Commissions

City of Northampton Application for Appointment to Boards, Committees, and Commissions

Please return the completed form to: Mayor@northamptonma.gov or David J. Narkewicz, Mayor 210 Main Street, Northampton, MA 01060

First Name*

Last Name*

Patricia : Aheam

Address1* 20 Fort Street

City*

State* MA Zip* 01060

Home Phone

Northampton

413-584-3601

Cell Phone 413-531-0277

Occupation & Place of Employment

Retired

Emall

Sex

hemzy@verizon.net

This information is optional and will be used for diversity purposes only. Complete it only if you wish to do so.

Male

Female

Years Lived in Northampton 76

Age

| This information is optional and will be used for di | iversity purposes only. Complete it only if you wish to do so. | |
|--|--|--|
| 🗆 Under 29 | □ 30 - 39 | |
| □ 40 <u>-</u> 49 | ☐ 50 - 59 | |
| □ 60 - 69 | 🗷 70 plus | |
| Boards and Committees | , | |
| Please indicate the boards and committees you h | nave an interest serving on. | |
| ☐ Affordable Housing Trust | ☐ Agricultural Commisssion | |
| ☐ Arts Council | ☐ Board of Health | |
| ☐ Board of Public Works | ☐ Cable Advisory Board | |
| ☐ Capital Improvements | Central Business Architecture | |
| Conservation Committee | ☐ Committee on Disabilities | |
| Community Preservation Committee | ☐ Council on Aging | |
| ☐ Elm Street Historic District | ☐ Energy Resources Commission | |
| ☐ Historical Commission | ☐ Housing Partnership-Fair Housing | |
| ☐ Human Rights Commission | License Commission | |
| ◯ Northampton Housing Authority | ☐ Planning Board | |
| \square Recreation Commission | ☐ Registrar of Voters | |
| Transportation & Parking Commission | ☐ Bicycle & Pedestrian Subcommittee | |
| ☐ Tree Committee | ☐ Youth Commission | |
| ☐ Zoning Board of Appeals | Other | |
| Please list "other" board or committee of Interest Board of Almoners | est | |
| What skills and experience will you bring to the | nis committee assignment?* | |
| I have served on the Board for many years and hothers in times of need. | nave enjoyed every one. It is meaningful to be able to help | |
| | | |
| Are you currently serving or have you served o | on any city committee?* | |
| ② No | ☐Yes | |
| Required: Please read the following, by signing below you state that you understand and agree. | | |
| that I must file a new application. Being appointed considered a Municipal Employee under MGL Chapter 268A, Financial Disclosure Law MG 39: Section 23B. I understand that I will take the comust be swom in by the City Clerk. I will contact | ointment. An application is kept on file for two (2) years; after d to a committee, board, or commission means that I am apter 268A and thereby subject to Conflict of Interest Law GL Chapter 268B, as well as Open Meeting Law MGL Chapter conflict of interest test after being appointed and that I also the appointing authority with any questions about my service. Is a public document, if there is information you do not want form. | |
| Signature* | Date* | |

10/30/2014

Patricia M. Aheam

View any uploaded files by proceeding to the link below
br> http://northamptonma.gov/
Admin/FormCenter/Submissions/Edit?
id=595&formID=45&submissionDataDisplayType=0&backURL=/Admin/FormCenter/
Submissions/Index/45?categoryID=3

The following form was submitted via your website: Application for Appointment to Boards, Committees and Commissions

City of Northampton Application for Appointment to Boards, Committees, and Commissions: Please return the completed form to: Mayor@northamptonma.gov or David J. Narkewicz, Mayor 210 Main Street, Northampton, MA 01060

First Name: Patricia

Last Name: Aheam

Address1: 20 Fort Street

City: Northampton

State: MA

Zip: 01060

Home Phone: 413-584-3601

Cell Phone: 413-531-0277

Occupation & Place of Employment: Retired

Email: hernzy@verizon.net

Sex: Female

Years Lived in Northampton: 76

Age: 70 plus

Boards and Committees: Other

Please list "other" board or committee of interest; Board of Almoners

What skills and experience will you bring to this committee assignment?: I have served on the Board for many years and have enjoyed every one. It is meaningful to be able to help others in times of need.

Are you currently serving or have you served on any city committee?; No

Required: Please read the following, by signing below you state that you understand and agree.: The filing of this form does not guarantee my appointment. An application is kept on file for two (2) years; after that I must file a new application. Being appointed to a committee, board, or commission means that I am considered a Municipal

Employee under MGL Chapter 268A and thereby subject to Conflict of Interest Law MGL Chapter 268A, Financial

Disclosure Law MGL Chapter 268B, as well as Open Meeting Law MGL Chapter 39: Section 23B. I understand that I will

take the conflict of interest test after being appointed and that I also must be sworn in by the City Clerk. I will contact

the appointing authority with any questions about my service.

Important: Once this form is submitted it becomes a public

document, if there is information you do not want open to the public please do not include it on this form.

Signature: Patricia M. Ahearn

..... 1 !

Date: 10/30/2014

Additional Information:

Form Submitted on: 10/30/2014 11:47:33 AM Submitted from IP Address: 74.106.68.250

Referrer Page: http://northamptonma.gov/FormCenter/Online-Forms-3/Application-for-Appointment-to-Boards-Co-

45

Form Address: http://northamptonma.gov/FormCenter/Online-Forms-3/Application-for-Appointment-to-Boards-Co-

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Almanna



City of Northampton Application for Appointment to Boards, Committees and Commissions

| Vame: Joseph P. Misterke | | |
|---|--|---------------------------------------|
| Address: 312 Chesterfield Road | | |
| mail: josephmisterka@yahoo.com | | |
| Iome Phone: 413.586.0432 | Work: Cell: | |
| | partment Years lived in Northampton: 65 | |
| Jecupation: Remed. Rolliampton Galoon Se | Tears aven in Northampton. | |
| Please indicate the Committee(s) yo | have interest serving on: (Appointment subject to vacancie | 25) |
| Affordable Housing Trust | Historical Commission | Ť |
| Agricultural Commission | Housing Partnership-Fair Housing | |
| Arts Council | Human Rights Commission | 7 |
| Board of Health | License Commission | |
| Board of Public Works | Northampton Housing Authority | 7 |
| Cable Advisory Board | Planning Board | 7 |
| Capital Improvements | Recreation Commission | 7 |
| Central Business Architecture | Registrar of Voters | 1 |
| Conservation Committee | Transportation & Parking Commission | |
| Committee on Disabilities | Bicycle and Pedestrian Subcommittee | 7 |
| Community Preservation Committee | Tree Committee | 7 |
| Council on Aging | Youth Commission | 7 |
| Elm Street Historic District | Zoning Board of Appeal | |
| Energy Resources Commission | Other Board of Almoners | |
| (attach additional sheet or resume if necessar believe That my experiences in the School Depa | tment have helped me have empathy for who are struggling financially, i.e. Free and F In this capacity, I have shown fairness and confidentiality with the sensitive nat | |
| | ou served on any City committee: No V | Yes* |
| The filing of this form does not guarantee refile a new application. Being appointed to Employee under MGL Chapter 268A and Disclosure Law MGL Chapter 268B, as we take the conflict of interest test AFTER be the appointing authority with any questions. | ning below you state that you understand end agree: ny appointment. An application is kept on file for two (2) years; after that a committee, board, or commission means that I am considered a Mi I thereby subject to Conflict of Interest Law MGL Chapter 268A, Fi II as Open Meeting Law MGL Chapter 39: Section 23B. I understand th ng appointed and that I also must be sworn in by the City Clerk. I will about my service. IMPORTANT: Once this form is submitted it becomes annt open to the public please do not include it on this form! | unicip Inanci Pat I vi conta |
| SIGNATURE Jacque | Mistelee DATE 02.22.13 | |

OPTIONAL INFORMATION

This information will be used for diversity purposes only.

Complete it only if you wish to do so.

| Age: | Under 29 | 30-39 | 40-49 | 50-59 | 60-69 🔽 | 70 plus |
|------|--------------|---------------|-------------|-------|---------|---------|
| Sex: | $M \sqrt{F}$ | Racial/Ethnic | : Backgroun | d | | |

City of Northampton
Application for Appointment to
Boards, Committees and Commissions

| Name: Andrea M. Mura | -ay Mayor's Office |
|--|--|
| 7.10.00 | Office Office |
| Address: 54 Day AVC | |
| Email: Multay-588 @ M. | SK. COM North |
| Home Phone: 586-4815 Work: | Cell: |
| (. / | SC. COM Northampton MA |
| Please indicate the Committee(s) you have intere | est serving on: (Appointment subject to vacancies) |
| Affordable Housing Trust | Historical Commission |
| Agricultural Commission | Housing Partnership-Fair Housing |
| Arts Council | Human Rights Commission |
| Board of Health | License Commission |
| Board of Public Works | Northampton Housing Authority |
| Cable Advisory Board | Planning Board |
| Capital Improvements | Recreation Commission |
| Central Business Architecture | Registrar of Voters |
| Conservation Committee | Transportation & Parking Commission |
| Committee on Disabilities | Bicycle and Pedestrian Subcommittee |
| Community Preservation Committee | Tree Committee |
| Council on Aging | Youth Commission |
| Elm Street Historic District | Zoning Board of Appeal |
| Energy & Sustainability Commission | Other Board of Almoners |
| What skills and experience will you bring to this (attach additional sheet or resume if necessary) Several Lipars or | Committee assignment: Board of Almonerg |
| Are you currently serving or have you served on (*If yes please state what committee) Boat | any City committee:No_V_Yes* |
| file a new application. Being appointed to a committee, be Employee under MGL Chapter 268A and thereby subject Disclosure Law MGL Chapter 268B, as well as Open Meeti take the conflict of interest test AFTER being appointed an | An application is kept on file for two (2) years; after that I must bard, or commission means that I am considered a Municipal ct to Conflict of Interest Law MGL Chapter 268A, Financial ing Law MGL Chapter 39: Section 238. I understand that I will also must be sworn in by the City Clerk. I will contact the common of the co |

SIGNATURE and Murray DATE Det 29, 2014

Please Return Form To: Mayor@northamptonma.gov or David J. Narkewicz, Mayor, 210 Main Street, Northampton, MA 01060



Online Form Submittal: Application for Appointment to Boards, Committees and Commissions

1 message

noreply@civicplus.com <noreply@civicplus.com>
To: mayor@northamptonma.gov

Mon, Oct 27, 2014 at 1:24 PM

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Application for Appointment to Boards, Committees and Commissions

City of Northampton Application for Appointment to Boards, Committees, and Commissions

Please return the completed form to: Mayor@northamptonma.gov or David J. Narkewicz, Mayor 210 Main Street, Northampton, MA 01060

First Name*

Last Name*

Susan

Stubbs

Address1*

13 Trumbull Rd.

City*

Northampton

State*

Zip* 01060

Home Phone

Work Phone

Cell Phone

4134272054

4134272054

4134272054

Occupation & Place of Employment

CEO of ServiceNet, Inc (non-profit human service organization)

Email

sstubbs@servicenet.org

Sex

This information is optional and will be used for diversity purposes only. Complete it only if you wish to do so.

☐ Male

Years Lived in Northampton

36

| This information is optional and will be used for di | versity purposes only. Complete it only if you wish to do so. | |
|--|---|--|
| Under 29 | Ü 30 - 39 | |
| □ 40 - 49 | ☐ 50 - 5 9 | |
| ❷ 60 - 69 | ☐ 70 plus | |
| Racial / Ethnic Background Caucasian | | |
| This information is optional and will be used for di | versity purposes only. Complete it only if you wish to do so. | |
| Boards and Committees | | |
| Please indicate the boards and committees you h | ave an interest serving on. | |
| ☐ Affordable Housing Trust | ☐ Agricultural Commisssion | |
| ☐ Arts Council | ☐ Board of Health | |
| ☐ Board of Public Works | ☐ Cable Advisory Board | |
| ☐ Capital Improvements | ☐ Central Business Architecture | |
| ☐ Conservation Committee | ☐ Committee on Disabilities | |
| ☐ Community Preservation Committee | ☐ Council on Aging | |
| ☐ Elm Street Historic District | Energy Resources Commission . | |
| ☐ Historical Commission | ☐ Housing Partnership-Fair Housing | |
| ☐ Human Rights Commission | ☐ License Commission | |
| ☐ Northampton Housing Authority | ☐ Planning Board | |
| ☐ Recreation Commission | ☐ Registrar of Voters | |
| ☐ Transportation & Parking Commission | ☐ Bicycle & Pedestrian Subcommittee | |
| ☐ Tree Committee | ☐ Youth Commission | |
| ☐ Zoning Board of Appeals | ☑ Other | |
| Please list "other" board or committee of inter- Board of Almoners | est | |
| What skills and experience will you bring to th | iis committee assignment?* | |
| Experience with human services, and work with | low-income population | |
| Are you currently serving or have you served | on any city committee?* | |
| □No | ⊻ Yes | |
| Please list other city committees you have served on Previously on Board of Almoners | | |

Required: Please read the following, by signing below you state that you understand and agree.

The filing of this form does not guarantee my appointment. An application is kept on file for two (2) years; after that I must file a new application. Being appointed to a committee, board, or commission means that I am considered a Municipal Employee under MGL Chapter 268A and thereby subject to Conflict of Interest Law

MGL Chapter 268A, Financial Disclosure Law MGL Chapter 268B, as well as Open Meeting Law MGL Chapter 39: Section 23B. I understand that I will take the conflict of interest test after being appointed and that I also must be sworn in by the City Clerk. I will contact the appointing authority with any questions about my service. Important: Once this form is submitted it becomes a public document, if there is information you do not want open to the public please do not include it on this form.

| Signature* | Date* |
|----------------|------------|
| Susan L Stubbs | 10/27/2014 |
| | ا , |

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id=591&formID=45&submissionDataDisplayType=0&backURL=/Admin/FormCenter/
Submissions/Index/45?categoryID=3

The following form was submitted via your website: Application for Appointment to Boards, Committees and Commissions

City of Northampton Application for Appointment to Boards, Committees, and Commissions: Please return the completed form to: Mayor@northamptonma.gov or David J. Narkewicz, Mayor 210 Main Street, Northampton, MA 01060

First Name: Susan

Last Name: Stubbs

Address1: 13 Trumbull Rd.

City: Northampton

State: MA

Zip: 01060

Home Phone: 4134272054

Work Phone: 4134272054

Cell Phone: 4134272054

Occupation & Place of Employment: CEO of ServiceNet, Inc (non-profit human service organization)

Email: sstubbs@servicenet.org

Sex: Female

Years Lived in Northampton: 36

Age: 60 - 69

Racial / Ethnic Background: Caucasian

Boards and Committees: Other

Please list "other" board or committee of interest: Board of Almoners

What skills and experience will you bring to this committee assignment?: Experience with human services, and work with low-income population

Are you currently serving or have you served on any city committee?: Yes

Please list other city committees you have served on: Previously on Board of Almoners

Required: Please read the following, by signing below you state that you understand and agree.: The filing of this form does not guarantee my appointment. An application is kept on file for two (2) years; after that I must file a new application. Being appointed to a committee, board, or commission means that I am considered a Municipal

Employee under MGL Chapter 268A and thereby subject to Conflict of Interest Law MGL Chapter 268A, Financial

Disclosure Law MGL Chapter 268B, as well as Open Meeting Law MGL Chapter 39; Section 23B. I understand that I will

take the conflict of interest test after being appointed and that I also must be sworn in by the City Clerk. I will contact

the appointing authority with any questions about my service.

Important: Once this form is submitted it becomes a public

document, if there is information you do not want open to the public please do not include it on this form.

Signature: Susan L Stubbs

Date: 10/27/2014

Additional Information:

Form Submitted on: 10/27/2014 1:24:19 PM Submitted from IP Address: 74.94.186.209

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Online Form Submittal: Application for Appointment to Boards, Committees and Commissions

1 message

noreply@civicplus.com <noreply@civicplus.com> To: mayor@northamptonma.gov Mon, Oct 27, 2014 at 8:13 PM

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Application for Appointment to Boards, Committees and Commissions

City of Northampton Application for Appointment to Boards, Committees, and Commissions

Please return the completed form to: Mayor@northamptonma.gov or David J. Narkewicz, Mayor 210 Main Street, Northampton, MA 01060

First Name* Gerald

Last Name* Budgar

Address1*
127 Bridge Street

City*

Northampton

State*

MA

Zip* 01060

Home Phone (43) 584-2964

Occupation & Place of Employment

Retired

Email gbudgar@rcn.com

Sex

This information is optional and will be used for diversity purposes only. Complete it only if you wish to do so.

Male

☐ Female

Years Lived in Northampton 67

Age

| This information is optional and will be used for diversi | ity purposes only. Complete it only if you wish to do so. |
|--|---|
| □ Under 29 | □ 30 - 39 |
| O 40 - 49 | ☐ 50 - 59 |
| № 60 - 69 | □ 70 plus |
| Boards and Committees | |
| Please indicate the boards and committees you have | an interest serving on. |
| ☐ Affordable Housing Trust | ☐ Agricultural Commisssion |
| ☐ Arts Council | ☐ Board of Health |
| ☐ Board of Public Works | ☐ Cable Advisory Board |
| ☐ Capital Improvements | Central Business Architecture |
| ☐ Conservation Committee | ☐ Committee on Disabilities |
| Community Preservation Committee | ☐ Council on Aging |
| ☐ Elm Street Historic District | ☐ Energy Resources Commission |
| Historical Commission | ☐ Housing Partnership-Fair Housing |
| Human Rights Commission | ☐ License Commission |
| ☐ Northampton Housing Authority | ☐ Planning Board |
| ☐ Recreation Commission | ☐ Registrar of Voters |
| ☐ Transportation & Parking Commission | ☐ Bicycle & Pedestrian Subcommittee |
| ☐ Tree Committee | ☐ Youth Commission |
| ☐ Zoning Board of Appeals | ✓ Other |
| Please list "other" board or committee of interest Trust Fund Committee | |
| What skills and experience will you bring to this c | ommittee assignment?* |
| with other members of the committee and the city tre operation so it is well organized, transparent, and per | full terms (six years total). During that period, I worked easurer to modernize and update the city's trust fund forming well in the marketplace to produce resources ritten by the endowments established in the trust fund. |
| Are you currently serving or have you served on a | ny city committee?* |
| □ No 6 | 2 Yes |
| Please list other city committees you have served I have served, in the past, on the Airport Commission Registrar of Voters. | |
| Populand: Places road the following, by signing by | plant you state that you understand and agree |

1 !

The filing of this form does not guarantee my appointment. An application is kept on file for two (2) years; after that I must file a new application. Being appointed to a committee, board, or commission means that I am

that I must file a new application. Being appointed to a committee, board, or commission means that I am considered a Municipal Employee under MGL Chapter 268A and thereby subject to Conflict of Interest Law MGL Chapter 268A, Financial Disclosure Law MGL Chapter 268B, as well as Open Meeting Law MGL Chapter 39: Section 23B. I understand that I will take the conflict of interest test after being appointed and that I also must be sworn in by the City Clerk. I will contact the appointing authority with any questions about my service. Important: Once this form is submitted it becomes a public document, if there is information you do not want

open to the public please do not include it on this form.

| Signature* | Date* |
|------------------|----------------|
| Gerald S. Budgar | 10/27/2014 |
| | |

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id=592&formID=45&submissionDataDisplayType=0&backURL=/Admin/FormCenter/
Submissions/Index/45?categoryID=3

The following form was submitted via your website: Application for Appointment to Boards, Committees and Commissions

City of Northampton Application for Appointment to Boards, Committees, and Commissions: Please return the completed form to: Mayor@northamptonma.gov or David J. Narkewicz, Mayor 210 Main Street, Northampton, MA 01060

First Name: Gerald

Last Name: Budgar

Address1: 127 Bridge Street

City: Northampton

State: MA

Zip: 01060

Home Phone: (43) 584-2964

Occupation & Place of Employment: Retired

Email: gbudgar@rcn.com

Sex: Male

Years Lived in Northampton: 67

Age: 60 - 69

Boards and Committees: Other

Please list "other" board or committee of interest: Trust Fund Committee

What skills and experience will you bring to this committee assignment?: I have served on the Trust Fund Committee for two full terms (six years total). During that period, I worked with other members of the committee and the city treasurer to modernize and update the city's trust fund operation so it is well organized, transparent, and performing well in the marketplace to produce resources needed to fund the various purposes that are underwritten by the endowments established in the trust fund. During the years I've served, we have been able to

bring together all the elements of the city's trust funds, clarified financial reporting and investment responsibilities, established clear investment policy standards, brought on a professional manager to oversee our investment program, and worked with city and state officials to revise our investment philosophy to allow the city to take advantage of a wider range of appropriate investment options than previously allowed. The result is, in my opinion, an investment program for our city's trust funds that could serve as a prototype for other Massachusetts communities. I would very much like to continue serving on the committee to work with the new city treasurer to effect a smooth transition and assist with ongoing monitoring of the performance of our city's trust fund operation.

Are you currently serving or have you served on any city committee?: Yes

Please list other city committees you have served on: I have served, in the past, on the Airport Commission, the Reprecincting Committee, and as an Associate Registrar of Voters.

Required: Please read the following, by signing below you state that you understand and agree.: The filing of this form does not guarantee my appointment. An application is kept on file for two (2) years; after that I must file a new application. Being appointed to a committee, board, or commission means that I am considered a Municipal

Employee under MGL Chapter 268A and thereby subject to Conflict of Interest Law MGL Chapter 268A, Financial

Disclosure Law MGL Chapter 268B, as well as Open Meeting Law MGL Chapter 39: Section 23B. I understand that I will

take the conflict of interest test after being appointed and that I also must be sworn in by the City Clerk. I will contact

the appointing authority with any questions about my service.

Important: Once this form is submitted it becomes a public

document, if there is information you do not want open to the public please do not include it on this form.

Signature: Gerald S. Budgar

Date: 10/27/2014

Additional Information:

Form Submitted on: 10/27/2014 8:13:19 PM Submitted from IP Address: 159.250,76.44

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Form Address: http://northamptonma.gov/FormCenter/Online-Forms-3/Application-for-Appointment-to-Boards-Co-

Skills and Experience

David Herships
22 Warburton Way
Northampton, MA 01060
Davidhersh22@gmail.com
413-727-8575

I have served on the City Treasurer's Trust Fund Committee for six years and believe that experience allows me to continue to contribute to developing policies that allow the Treasurer to invest the High School Scholarship funds and the Forbes Library funds in a prudent and measured fashion to provide both current income and long-term capital appreciation.

The experience I bring to this position is based on working for more than 25-years in several areas, including credit risk and interest rate risk. Both of the latter skills---credit risk and interest rate risk--are essential to the tasks at hand.

Specifically, during my career, I worked as an analyst researching municipal bonds for Wall Street firms, as an investment banker underwriting new issues of municipal bonds, and writing letters of credit for a commercial bank. In addition, I served for five years (1976-1981) as the Deputy Director of the Office of New York Finance for the U. S. Treasury Department that administered the Seasonal Financing Act of 1975 and the Federal Loan Guarantee program of 1978 to New York City. The latter position involved policy analysis, financial analysis, and evaluating inter governmental aid to New York City.

March 4, 2013